

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 25, 2006

REGISTRATION NO.: 24970

BONDS ISSUED BY: Steelville R-III School District

AMOUNT OF ISSUE: \$6,000,000.00

COUNTY: of Crawford

DATE OF ISSUE: July 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a middle school facility, building additions to the elementary school and the high school, renovating, repairing and improving existing school buildings and furnishing and equipping the same

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.000 %	\$ 125,000.00	03/01/2008
4.000 %	150,000.00	03/01/2009
4.000 %	150,000.00	03/01/2010
4.000 %	200,000.00	03/01/2011
4.000 %	225,000.00	03/01/2012
4.000 %	225,000.00	03/01/2013
4.000 %	250,000.00	03/01/2014
4.000 %	250,000.00	03/01/2015
4.000 %	250,000.00	03/01/2016
	250,000.00	03/01/2017 *
	300,000.00	03/01/2018 *
	325,000.00	03/01/2019 *
5.000 %	875,000.00	03/01/2019
	375,000.00	03/01/2020 *
	425,000.00	03/01/2021 *
	425,000.00	03/01/2022 *
5.000 %	1,225,000.00	03/01/2022
	475,000.00	03/01/2023 *
	475,000.00	03/01/2024 *
	525,000.00	03/01/2025 *
	600,000.00	03/01/2026 *
5.000 %	2,075,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on March 1, 2019 through March 1, 2026 may be called on and after March 1, 2016 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,171,774.00

INTEREST RATE: 4.5217%

ASSESSED VALUATION: \$46,002,036

INDEBTEDNESS: (Including this issue) \$6,000,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...455; No...335

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable